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**SHK** 新工投資有限公司  
Hong Kong Industries Limited

*(Incorporated in Hong Kong with limited liability)  
(Stock Code : 666)*

## **Net Asset Value**

As at 31<sup>st</sup> January, 2011, the unaudited consolidated net asset value per share of the Company was approximately:

HK\$0.31

The calculation of the unaudited consolidated net asset value per share is based on 4,093,719,911 shares of the Company in issue as at 31<sup>st</sup> January, 2011.

Hong Kong, 15<sup>th</sup> February, 2011

*As at the date of this announcement, the composition of the Board is as follows: Mr. Warren Lee Wa Lun (Chairman) and Mr. Mark Wong Tai Chun are Executive Directors; Mr. Arthur George Dew and Mr. Peter Lee Yip Wah are Non-executive Directors; and Mr. Ambrose So Shu Fai, Mr. Albert Ho and Mr. Louie Chun Kit are Independent Non-executive Director.*